



Forum EGM Alert

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Market Price
USD 7.90

Target Price
Pending

We received the final, official, version of minutes of the Bank Forum's EGM of 28 October concerning the additional share issue. Shareholders will have an additional three weeks to arrange all required documentation for the subscription. Ex-rights date is December 5th. Subscription will take place from December 5 – December 20, 2005. Please refer to our alert of November 1st, 2005 for further details.

GDR holders please apply to the Bank of New York for details of participating in the new emission.

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